

**Christopher M. Gething Jr., CFP®**

CRD#5143441

**A t h e r e a n**  
**Wealth Management, LLC**

**121 Newark Avenue, Suite 531**

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**347-409-1499**

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**Form ADV Part 2B**

**Brochure Supplement**

**This brochure supplement provides information about Christopher M. Gething Jr., CFP® that supplements the Atherean Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact us at 347-409-1499 if you did not receive Atherean Wealth Management, LLC's brochure or if you have questions about the contents of this supplement.**

**Additional information about Christopher M. Gething Jr., CFP® is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)**

## **Item 2: Educational background and business experience**

Christopher M. Gething Jr., CFP®, EA (born 1977) founded Atherean Wealth Management, LLC in March of 2014, and has worked in the wealth management industry since October of 2006. From October of 2006 until March of 2011 he was a Financial Advisor and Financial Services Representative at MetLife Securities Inc. and Metropolitan Life Insurance Company, respectively. From March of 2011 until March of 2014 he was a Financial Advisor at RMR Wealth Management, LLC, an SEC registered investment advisor based in New York City, and a registered representative of Dinosaur Securities, LLC, a boutique investment bank based in NYC and London. During this time he provided financial planning and wealth management services to individuals and small businesses primarily in the NYC metro area. He obtained the certified financial planner (CFP®) certification in 2010, the IRS Enrolled Agent (EA) credential in 2017, the FINRA Series 7 and Series 63 licenses in 2006, and is a CFA Level 2 candidate.

Prior to his career in financial services, Christopher M. Gething Jr., CFP®, EA worked as a mechanical engineer and materials scientist in industry and in academia. He obtained his Bachelor of Science degree in engineering from Brown University in 1999. From May 1999 until August of 2001 he was a software engineer at HKS, Inc (acquired by Dassault Systèmes® in 2005), a computer aided engineering software company based in Providence, RI. From September of 2001 until May of 2002 he was a research assistant at the Materials Research Science and Engineering Center at Brown University, and a teaching assistant in the Division of Engineering at Brown University. He obtained his Master of Science Degree in engineering from Brown University in 2002. From August of 2002 until January of 2005 he was a research assistant in the Department of Mechanical Engineering at the Massachusetts Institute of Technology in Cambridge, MA. During this time he developed and implemented mathematical theories and computational systems for analyzing the mechanical behavior of crystalline metals.

### **CERTIFIED FINANCIAL PLANNER™ (CFP®) Designation**

The Certified Financial Planner™ (CFP®) designation is conferred by the Certified Financial Planner Board of Standards, Inc. Candidates must have a bachelor's degree (or higher) from an accredited college or university, three years of full-time personal financial planning experience and complete a course of study in financial planning topics. A candidate may be exempt from the course of study requirement if he or she holds a CPA, ChFC, CLU, CFA, Ph.D in business or economics, Doctor of Business Administration, or attorney's license. All candidates must successfully complete the CFP Certification Examination. CFP® practitioners are subject to the CFP Board's ethical standards.

### **Enrolled Agent (EA) credential**

An enrolled agent is a person who has earned the privilege of representing taxpayers before the Internal Revenue Service by either passing a three-part comprehensive IRS test covering individual and business tax returns, or through experience as a former IRS employee. Enrolled agent status is the highest credential the IRS awards. Individuals who obtain this elite status must adhere to ethical standards and complete 72 hours of continuing education courses every three years.

Enrolled agents, like attorneys and certified public accountants (CPAs), have unlimited practice rights. This means they are unrestricted as to which taxpayers they can represent, what types of tax matters they can handle, and which IRS offices they can represent clients before. Learn more about enrolled agents in Treasury Department Circular 230.

### **Item 3: Disciplinary Information**

Christopher M. Gething Jr., CFP®, EA does not have any disciplinary disclosures.

### **Item 4: Other business activities**

Christopher M. Gething Jr., CFP®, EA is a licensed life, accident and health insurance agent, and may receive commission income from the placing of such policies. He spends less than 5% of his time on this activity. He also may receive income from Atherean Enterprises, LLC, of which he is the managing member, sole member and sole employee. Atherean Enterprises, LLC offers tax preparation and planning. Christopher M. Gething Jr., CFP®, EA spends approximately 5% of his time on activities related to Atherean Enterprises, LLC. Christopher M. Gething Jr., CFP®, EA is also employed by Intuit/Turbotax as a credentialed tax expert lead. In this capacity, he provides leadership and management to tax professionals (CPAs, Enrolled Agents and Attorneys) who are employed by Intuit/Turbotax during tax season. He spends approximately 30% of his time on activities related to his employment with Intuit/Turbotax.

### **Item 5: Additional Compensation**

Christopher M. Gething Jr., CFP®, EA receives income from Atherean Wealth Management, LLC. He does not receive any additional compensation from Atherean Wealth Management, LLC or any other client or business partner of AWM other than commission income from the placing of insurance policies, employment income from Intuit/Turbotax, and income from Atherean Enterprises LLC as described in Item 4.

### **Item 6: Supervision**

Christopher M. Gething Jr., CFP®, EA is the Chief Compliance Officer, Managing Member, sole member, and sole investment advisory representative of Atherean Wealth Management, LLC therefore supervision is not required

### **Item 7: Requirements for State Registered Advisors**

Christopher M. Gething Jr., CFP®, EA does not have, nor has ever had, any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory proceeding or arbitration proceeding, and has not been the subject of a bankruptcy petition